

## NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA . CHICAGO, ILLINOIS 60606 U.S.A. . (312) 648-4000 . TELEX 255222

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RECORDATION NO. Filed 1425

JUL 2 1979 -12 20 PM

INTERSTATE COMMERCE COMMISSION

July 2 0 1979
RECORDATION NO. 056 4

9=183AUG Date 1979

Secretary

Interstate Commerce Commission Washington, D.C. 20423

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INTERSTATE COMMERCE COMMISSION Washington, D. C.

RE: Filing of Equipment Mortgage dated as of June 29, 1979, ("Mortgage") and a supplement thereto, dated as of June 29, 1979 (the "Supplement") between North American Car Corporation (the "Company") 222 South Riverside Plaza, Chicago, IL, and Bankers Trust Company ("Mortgagee"), 280 Park Avenue, New York New York.

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are five executed counterparts of the above-described Mortgage and Supplement. Under the Mortgage and the Supplement, the Company encumbers the railcars and leases thereof described on the Supplements to the Mortgage in favor of the Mortgagee, pursuant to the terms of the Mortgage, and to secure the indebtedness described therein.

Also enclosed are checks, payable to the Interstate Commerce Commission, in the amounts of \$50.00 and \$10.00 as the recording fees for the Mortgage and the Supplement, respectively.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts of each document for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Yours very truly

James M. Gillespie

Attorney

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## Supplement to Equipment Mortgage and Assignment of Leases

This Supplement to Mortgage and Assignment of Leases (the "Supplement") is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated as of June , 1979, between North American Car Corporation (the "Borrower") and the Bank entitled to the benefit of said Mortgage, which Mortgage was filed under Section 11303 of the Interstate Commerce Act on fully , 1979 at /2.20 Pm as document number 656/.

The Borrower does hereby pledge, mortgage and grant a security interest in favor of the Bank in and to the railroad cars described in the Schedule attached hereto.

The Borrower does hereby pledge, mortgage, assign and grant a security interest in favor of the Bank in and to all its right, title and interest under the leases of the equipment described in the Schedule attached hereto.

Executed this 29th day of

CORPORATE SEAL

June

, 1979.

ATTEST	NORTH AMERICAN CAR CORPORATION
Jan MSills	By By
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State of Illinois )
) SS.

County of Cook )

On this Aday of Lune, 1979, before me personally appeared KN Nobek, to me personally known, who being by me duly sworn says that he is the

that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Jehra a Kelly Notary Public

SEAL

My commission expires  $\frac{2}{23}$ 

2 SCHEDULE To be attached to and to become a part of that certain Supplement to Equipment Mortgage-and-Assignment-of-Leases-by-and-between-North-American Gar-Corporation-and Bankers Trust Company dated as of June 29, 1979, pursuant to the terms of said DESCRIPTION TANK 10 YAS グなS LEASE Z 2 5 1/2 23 5 1/2 3/2 75 3 ્યું DATE OF ð. STALEY ENVESSE Mortgage—and—Assignment LESSEE Ÿ SERIAL NUMBERS 2614 - M361 31252-41353 21330-21339 11907 -01971 21416 DELL 21341-41342 49516-99516 21405-21407 99515 - 39EIL 41356-21357 O WELSON JONES COMPANY GTELS GREEN PSE16 21360 01343 21318 21358 79810 21359 21362 A1365 11416 2 1364 Guming 7 2 22 5 2

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